



Release Notes

**Federal Acquisition Service (FAS)
Regional Business Application (RBA)
Software Version 10.8.0**

Prepared for ITSS and ITOMS Users by TechFlow, Inc.

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1.0 TASK CLIENT AND INTRODUCTION

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The following Release Notes describe content to be delivered through a software maintenance release to the Regional Business Application (RBA). Release FY11Q1X_Maint will implement 42 change requests that impact the Integrated Task Order Management System (ITOMS), IT-Solutions Shop (ITSS) and the Common Oracle Database.

Also included in this release is 1 change to address an item in the Plan of Action and Milestones (POAM) report.

2.0 CHANGES TO THE ITOMS

2.1 Export to Microsoft Excel Functionality

Functionality has been added to the following action folders to export data from on-screen tables to Microsoft Excel:

- Certified Invoices
- Generate Monthly Accruals
- View NEAR Validation Errors: Funds
- View NEAR Validation Errors: Orders
- Evaluate POP/Accrual Date
- Assign Order Funding
- Pending BFY Orders (functionality restored)

Exported columns have been standardized across the application so that the correct data conventions are used, on-screen column ordering is retained, and applied calculations are preserved to improve usability of the export file.

2.2 PDF Changes

Changes have been implemented in the following portable document formats (PDF).

Funding Documents

The spelling of 'Acceptance Date' has been corrected in several funding documents.

Citation Details

The data source for the 'Funding Document Number' has been corrected so that the amendment number is no longer displayed in this field. Additionally, a 'Subject to Availability' field has been added to the output.

Employee Module

Field limits for telephone number, fax number and email address have been increased to fully display values that were previously truncated.

2.3 TOF Obligated Amount

Previously, if a credit/re-bill was submitted to change an obligated amount, then the user received an incorrect error message stating:

‘The TOF amount (Obligated Amount + Dedicated Amount) less than a Billed amount, Page will refresh’.

This defect has been resolved so that these transactions are now processed: TOF obligated amounts are updated; change ACORNS are created; and the billing is moved.

2.4 Assign Funds TOFs

Java changes have fixed a defect where values in the ‘Customer MDL’ and ‘Customer Fed Code’ columns of the ‘Assign Funds’ table and Microsoft Excel export were reversed.

2.5 Invoice History Screen in the Assign Funds Module

A defect in the grouping logic for invoice/ACORN ID has been corrected so that all bills related to an order are displayed on the ‘Invoice History’ screen within the ‘Assign Funds’ module. Underlying calculations are correctly performed and this defect was display-only.

2.6 Flat File Validation

A defect in the flat file validation of DUNS number for thirteen characters was resolved to remove the condition that incorrectly generated an error message when the DUNS number was the correct length.

2.7 EFM: Generate Accruals

A java script defect was resolved that caused the loading of task items in ‘Accruals History’ to fail when those items contained quotes or apostrophes in their description.

2.8 Bill Surcharge

Reconciliation of the data precision used to perform the ‘sufficient available amount’ calculation with the precision used in the java script validation has resolved a discrepancy that was erroneously triggering an ‘insufficient available amount’ GUI message when processing billing surcharges.

2.9 Reinstatement of Cancelled Users

CODB protocols were modified to allow regional ITOMS access to be restored when reinstating cancelled users.

3.0 CHANGES TO ITSS

3.1 Changes to the Home Page

Need Assistance Dialog

The 'Need Assistance' dialog window that is invoked by the 'Create Feedback' function has been resized to fully display its contents.

Support Doc Creation by Contractor Peers

Previously, Order IDs were not displayed to Contractor Peers when invoking the create support documents function, which prevented the creation of support documents for those orders. The search query has been modified so that Order ID numbers are displayed.

Additionally, a SQL code change resolved a defect where a non-specific error was generated when contractors attempted to create support documents from the quick-link.

3.2 Select Client List

The GWAC and ITSS applications use a common client_people table. Certain GSA users 'act as an OCO' in GWAC and entries have been created for those users in this table by appending 'GWAC OCO' to the end of the user's name. Previously these GSA users were erroneously displayed as options in the client list on the 'Select Client' page. The display of these users has now been suppressed.

3.3 COI Changes

Client and Contractor Peer Access Lists

A defect involving de-selection of the current client from the 'Peer Access List' via keyboard commands (CTRL + click) has been resolved.

Primary Contractor Change

Previously, changes to the designated primary contractor on the COI form were not propagating correctly to the Order Mod form. This has been resolved by correcting a defect in the xhtml used to populate the Order Mod field.

During testing of this particular change, it was discovered that when a contractor using Internet Explorer 8 attempts to submit their registration document, they will receive a CCR validation that never completes. To bypass this issue, the user must access this page using Internet Explorer Compatibility View and submit accordingly.

Designation of Contractor Alternates

Entitled users will now have the ability to designate up to three unique contractor alternates on an order. Defects in contractor alternate access to orders for which they are authorized have also been resolved.

COI Status

Previously, when a RFQ closed for a canceled order, the COI status was set to 'GSA Evaluating', thereby reopening the cancelled order. A defect has been corrected in the RFQ transition scheduler so that the COI status is not changed from 'Cancelled' and the order is not reopened.

Mark Complete Function

Previously, in the rare case that a user clicked the 'Mark Complete' button, before calculations performed on page-load of the COI were completed, a message-loop was invoked that prevented the user from marking the order complete. Exception handling and logging have been added to the processing so that in these instances the following error message will be displayed:

There was an error computing one of the following values:

*Cost to GSA
Total Invoiced Amount
Cost to Client
Total Billed Amount*

This order cannot be marked complete at this time.

And the following entry will be created in the support log:

Error in WebRemote method 'findViewBillOrderDiff'

If users click the 'Refresh' button on the web-browser to reload the COI page, then the 'Mark Complete' button should function correctly.

3.4 Request Quotes

Previously, the 'Request Quote' button would continue to be displayed on the BOMSOW after the base order was awarded. This defect has been corrected.

3.5 Create Faxed Quote

The 'Create Faxed Quote' function has been modified to correctly process task item amount data submitted through unregistered vendor quotes from eBuy.

3.6 Market Analysis Contract Numbers

Previously, if the contract number under which a quote is submitted had been specified or set to 'Pending Approval' on the Quote form, then a contractselect-list was displayed for that quote on the Market Analysis form. Functionality on the in-process Market Analysis has been modified so that if a contract number is specified on a quote, then that contract number is displayed on the Market Analysis form and the select-list function is suppressed.

3.7 Dollars Subform Task Item Validations

Validations have been added for each task item on the Dollars subform to ensure that 'New Task Item Amount' is not reduced below 'Total Amount Invoiced' and 'Fees' amount is not reduced below 'Total Fees Billed' amount. The Dollars subform is displayed as part of the Order Mod, Market Analysis, and Directed Buy.

3.8 Changes to the Certification of Funds Form

Certified Date

A defect in the 'Certified Date' field, where a timestamp of 12:00 AM was perpetually displayed, has been corrected to display the time at which funds were certified in ITOMS.

Email Notifications

A defect in the method that is used to populate the 'Contractor' name in the email sent to contracting officers and CSRs, when CERT funds are approved/rejected in ITOMS, was corrected to reference the selected contractor.

3.9 Contractor Zip Code Validation on Purchase Orders and the COI Form

Zip code validations for client and contractor on the COI and Purchase Order forms have been modified so that the validation is by-passed for foreign countries.

3.10 Order Mod Changes

Suppression of Additional Mods against De-obligated Orders

Previously, users were able to process additional modifications to an order after processing an order modification with Mod Type '1'. The type '1' modification should be the final MOD for an order; therefore this ability has been suppressed. If a user wants to continue with that order, then a new order should be created.

Rejected Order Mods

Modification of the xml file that processes Order Mod rejections has corrected a defect where the 'Edit' and 'Reject Order Mod' command buttons continued to be displayed on the form after the Order Mod had been rejected, via the 'Reject' radio button.

3.11 Memorandum Subject Line

A typographical error of 'Sumbitted' was corrected to 'Submitted' in the memo subject line.

3.12 Dollar Amounts in the Order Package View

A switch to an underlying data type with improved precision has resolved rounding discrepancies in the display of dollar amounts between the Quote and Market Analysis hyperlinks of the Order Package view when compared to the dollar amounts displayed on the Quote and Market Analysis forms.

4.0 CHANGES TO THE CODB

4.1 AUDIT_CONTRACTS Table

A DISCOUNT_TERMS column was added to the AUDIT_CONTRACTS table to match the CONTRACTS table in the production environment.

5.0 FOLLOW-ON SUPPORT

If assistance is needed with the RBA Application, users are encouraged to call 1 (877) 243-2889.

APPENDIX A – LIST OF CHANGE REQUESTS INCLUDED IN RELEASE FY11Q1X MAINT

CHG30903	POAM_FY2008Q3 - 91 - Account can access source code as SYS	IRR,CODB
CHG31057	CODB Trigger prevents updating regional registration information	CODB
CHG33141	Correct typo in Memo Subject - Sumbitted should be Submitted	ITSS
CHG34083	CERT approval email contains the wrong contractor	ITSS
CHG55429	Phone number, fax number, and email address on Employee module pdf truncates	ITOMS
CHG55533	Externalize ebuy.properties file	ITSS
CHG62075	The values used for validation do not match the values being used for the error message.	ITOMS
CHG64106	GSA.RBA - Defect #3145 - Fixed Browser's Window Size Partially Suppresses Title of Agency	Lotus Domino
CHG65405	Column data doesn't match up to headers	ITOMS
CHG65433	single quote causes js to fail	ITOMS
CHG65480	DUNS Number validations - Incorrect length message when length is correct	ITOMS
CHG65504	WebITOMS - Subject to Availability does not show on Citation Details pdf	ITOMS,
CHG65709	Fix incorrect query in SearchSupportDocs.java which causes General Errors when vendor creates Support Doc on Quick Links	ITSS
CHG65744	Correct WebITOMS - Funding document number on Citation Details pdf incorrect	ITOMS
CHG65745	WebITOMS - Funding Document - Points of Contacts PDF - "Acceptance Date" spelled wrong	ITOMS
CHG65774	Group by statement isn't right	ITOMS
CHG65790	AUDIT_CONTRACTS does not reflect CONTRACTS table for new field DISCOUNT_TERMS	CODB
CHG65845	WebITOMS - Obligated/Dedicated pdf layout - Acceptance Date spelled wrong - see screen print	ITOMS
CHG66464	orderMod.jpdl.xml process is not hiding buttons after user rejects orderMod through radio selection	ITSS
CHG66668	Correct Amounts displayed on Order Package links for Quote and MarketAnalysis	ITSS
CHG66790	Primary contractor changing on its own	ITSS
CHG67513	COI Status Reverts to GSA Evaluating on Cancelled Order When RFQ Closes	ITSS
CHG67645	Add logic to Zip Code Validation to check for country being validated	ITSS
CHG67698	Peer Access - Vendor/Contractor cannot see OrderId when trying to create support docs from Homepage	ITSS
CHG67711	Fix query in ClientPeopleDao to omit CLIENT_PEOPLE who have " - GWAC OCO" appended to their names	ITSS
CHG67763	Unable to Mark Complete - Display Message Looping	ITSS,CODB
CHG67773	ITSS:BOMSOW: Request Quote button shows up after base mod is awarded	ITSS
CHG67806	Order MOD allows cost to GSA reduction below invoiced amount	ITSS
CHG67964	Show the time stamp on the fund cert as the proper time, rather than 12:00 AM	ITSS

CHG67990	Cannot deselect all client peers or contractor peers on COI page	ITSS
CHG68012	Prevent users from creating additional mods against deobligated order	ITSS
CHG68048	Fix "Create Faxed Quote" button to process Unregistered Vendor Quotes	ITSS
CHG68100	Update TOF obligated amount for remaining bill costs that exceed current obligation amount	ITOMS
CHG68251	Add Logic to Market Analysis Form to hide Contractor Selection Drop Down Menu	ITSS
CHG68523	Contractor alternates functionality not working	ITSS
CHG69212	Need to add excel export functionality to page.	ITOMS
CHG69351	Restore the ability to export grid data to Excel for the Pending BFY Orders action folder grid	ITOMS
CHG69417	Add the ability to export grid data to Excel for the Evaluate POP/Accrual Date action folder grid	ITOMS
CHG69699	Add the ability to export grid data to Excel for the View NEAR Validation Errors: Orders action folder grid	ITOMS
CHG69714	Add the ability to export grid data to Excel for the View NEAR Validation Errors: Funds action folder grid	ITOMS
CHG69762	Add the ability to export grid data to Excel for the Generate Monthly Accruals action folder grid	ITOMS
CHG69775	Add the ability to export grid data to Excel for the Certified Invoices action folder grid	ITOMS